



## WHAT ARE THE NEXT STEPS?

We can help you plan your gift, working with you, your family and your advisors to ensure that your financial and philanthropic goals are met.

The next time you review your estate plans, please consider including the Hamilton Philharmonic Orchestra.

## [Bequest sample statements]

The following draft samples of bequest language statements can be shared with your lawyer:

I give, devise or bequeath the sum of \$\_\_\_\_\_ to the Hamilton Philharmonic Orchestra to be used for any purpose(s) approved by the Hamilton Philharmonic Board of Directors.

OR

I give, devise or bequeath [percentage] percent of the residue of my estate to the Hamilton Philharmonic Orchestra to be used for any purpose(s) approved by the Hamilton Philharmonic Board of Directors.

OR

If (name(s) of primary beneficiary/ies) do/es not survive me, or die(s) within ninety (90) days from the date of my death, then I I direct my trustee to transfer and deliver the balance of the residue of my estate, including any undistributed income to the Hamilton Philharmonic Orchestra, to be used for any purpose(s) approved by the Hamilton Philharmonic Board of Directors.

Registered Charitable Name: Hamilton Philharmonic Orchestra

Registered Charitable Number: 890430093

Address: Hamilton Philharmonic Orchestra, FirstOntario Concert Hall, 10 McNab Street South, Hamilton, Ontario L8P 4Y3